

## NOTIFICATION OF LATE FILING

**Name of the Issuer:** Arsenal Digital Holdings Inc.

**Check One:** ☐ Annual Report ☒ Quarterly Report ☐ Interim Report

**For Period Ended:** 2/29/2024

**Address of Principal Executive Office:**

2925 Richmond Ave  
Suite 1550  
Houston TX 77098

**Reason for Delay in Posting Financial Report:** State below in reasonable detail why the Annual/Quarterly Report could not be filed within the prescribed time period.

Need additional time to complete financial review

**Anticipated Filing Date:**

[Please note that the filing of this notification grants issuers 5 additional calendar days to post a Quarterly or Interim Report and 15 calendar days to post an Annual Report.]

Apr 22nd 2024

**Person to contact regarding this notification:**

Date: 04/16/2024  
Signature: /s/ Timothy R Messer  
Messer  
Name: Timothy Ryan Messer  
Title: Sole Director / CEO

**Officer/Director Signature:**

Date: 04/16/2024  
Signature: /s/ Timothy R  
  
Name: Timothy Ryan Messer  
Title: Sole Director / CEO

**Instructions to post Notification of Late Filing in [www.OTCIQ.com](http://www.OTCIQ.com):**

1. Fill out this Notification of Late Filing form and convert the file to a PDF
2. Log in to [www.OTCIQ.com](http://www.OTCIQ.com) and click "Add Financial Report" on the left hand navigation
3. Select Dissemination Date "Immediate"
4. Under Report Type, select "Notification of Late Filing"
5. Enter Period End Date corresponding to the quarter/fiscal year end date for which this Notice is being filed
6. Click "Browse" and select the PDF saved in step 1 above.
7. A preview of the document will appear next. Please make sure to review the entire document & scroll down to click the "**Submit**" button. Your Notification of Late Filing will appear within a few minutes on otcmarkets.com

*Alternative Reporting companies on the Pink Current tier may utilize the Notification of Late Filing to receive the extension. The Notification must be submitted by the applicable reporting deadline to qualify for the extension.*

*OTCQB and OTCQX non-SEC reporting companies may also post this document to remain compliant with OTC reporting requirements.*

[Conditional Filing Relief for Companies Affected by the Coronavirus:](#) Issuer must specifically disclose a summary of why relief is needed in the Notification of Late Filing in order to receive the 45 day extension.